

Brooks, Houghton & Company Launching Secondary Share Sale Advisory Effort

September 15, 2016- New York, NY - Brooks, Houghton & Company, Inc. (“BHC”) is pleased to announce that it has formed a group, led by Senior Advisor David Maher, to advise clients through public equity share disposition transactions. For both Corporate and Financial Sponsor clients, ownership of non-core equity stakes can be monetized through a variety of transaction types. BHC has a strong knowledge base and background in advising on these deals. Additionally, the firm is well positioned to select top global underwriters to execute the sale and provide the best pricing and maximum proceeds for our clients. The past several years have yielded billions of dollars in proceeds as market participants have become very accustomed to these deals with legacy M&A and post-IPO shares sold to the market. As we enter an expected period of volatility in the broader markets with the upcoming September FOMC meeting and U.S. presidential election, the time is now for management teams to evaluate existing public equity stakes and prepare for a possible sale.

Kevin Centofanti, President of BHC, stated, "Brooks, Houghton & Company, Inc. is very supportive of this new line of business as clients look to shore up their balance sheets for strategic growth initiatives using alternative fund-raising methods. We recognize that these transactions can yield significant capital following a sale."

Anthony Moretti, Head of Investment Banking, further explained, "We are excited to grow the firm's capabilities within our long standing expertise in middle market M&A and debt/equity capital raising advisory businesses. We think our clients will greatly benefit from a complete understanding of their options for selling non-core security assets."

BHC is a merchant banking firm located in New York that focuses on mergers and acquisitions advisory, debt and equity capital raising and corporate finance matters, in addition to principal investing through dedicated investment funds. The firm's broker-dealer, Brooks, Houghton Securities, is a FINRA and SIPC member.