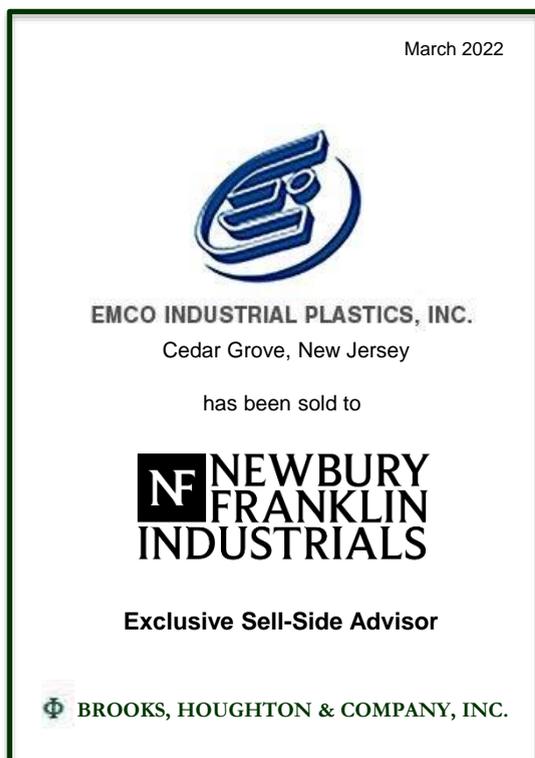


BHC Serves as Exclusive Financial Advisor on the Sale of Emco Industrial Plastics



Transaction Announcement

Brooks, Houghton & Company, Inc. (“BHC”) is pleased to announce that it advised Emco Industrial Plastics, Inc. (“Emco”), a leading value-added distributor and fabricator of industrial plastics based in Cedar Grove, New Jersey, on the sale of the company to Newbury Franklin Industrials (“Newbury”).

Founded in 1983, Emco provides an expansive portfolio of plastic materials and capabilities to a number of growing end markets, including medical, food & beverage, aerospace & defense, and material handling, etc. For more information about the company, please visit EmcoPlastics.com.

This milestone transaction extends the supply chain of the combined entity to include both domestic and international markets. It also expands the cross-selling, marketing and manufacturing capabilities of the combined entity and bolsters core strategic growth initiatives.

About Newbury

Newbury is a leading supplier of consumable industrial components serving the industrial and commercial markets in North America. It is capitalized by a team of experienced business operators that have deep experience scaling companies both organically and via acquisition. It seeks to build and grow a supplier of consumable industrial components into a generational powerhouse.

About BHC

Founded in 1989, BHC is a leading New York-based merchant bank. BHC provides investment banking services and direct investments to middle market and emerging growth companies. The firm is highly experienced in mergers and acquisitions, debt and equity capital raising, and corporate finance matters, as well as principal investing through various mezzanine debt funds managed by its senior personnel. The firm’s broker/dealer, Brooks Houghton Securities, Inc., is a member of FINRA and SIPC. Please contact the following BHC representatives with any questions:

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