

For Immediate Release
November 13, 2017

BROOKS, HOUGHTON & COMPANY, INC. TAPS GEORGE PSOMAS TO SPEARHEAD ITS DEBT CAPITAL ADVISORY EFFORTS

New York, NY - Brooks, Houghton & Company, Inc. ("BHC") is pleased to announce that George Psomas has joined the firm's Investment Banking team as Managing Director - Debt Capital Advisory. Mr. Psomas will be primarily responsible for originating and executing advisory assignments for BHC across a full spectrum of senior and junior debt products, including asset-based and cash flow-driven loans in support of growth financings, refinancings, acquisitions, buyouts and recapitalizations.

Mr. Psomas is a 30-year veteran of the asset-based lending industry, largely working in an origination capacity during his career. He has a long track record of sourcing and closing senior and junior secured loans in the Middle Market through an extensive network of sponsors and financial intermediaries, with a focus on manufacturing, distribution and retail with industry expertise in the metals, building supply, technology, paper, environment services, automotive and other sectors.

Mr. Psomas spent more than half of his career at Congress Financial (later Wachovia Capital Finance) from 1992 to 2008. Subsequently, he served in an origination role at RBS Citizens Business Capital, Alostar Business Credit and, most recently, Ares Commercial Finance. Mr. Psomas is a former President and Treasurer of the New England Commercial Finance Association, as well as a former board member of both the Northeast and Upstate New York Chapters of the Turnaround Management Association. In addition to those memberships, he is also an active member of the Association for Corporate Growth and the American Bankruptcy Institute.

Anthony Moretti, BHC's Head of Investment Banking, stated, "We are very excited to have George join our team. His reputation in the financing markets precedes him, and he is a great fit for the merchant banking culture and heritage of our firm. We think our clients will benefit greatly from George's expertise and from a complete understanding of their debt financing options."

Kevin Centofanti, President, further added, "In a favorable lending environment, the number of debt capital advisory opportunities continues to grow for BHC. We look forward to working closely with George to expand this important part of our business."

About Brooks, Houghton & Company, Inc. Founded in 1989, Brooks, Houghton & Company, Inc. ("BHC") is a leading New York-based merchant bank. BHC provides investment banking services and direct investments to middle market and emerging growth companies. The firm is highly experienced in mergers and acquisitions, debt and equity capital raising, and corporate finance matters, as well as principal investing through various mezzanine debt funds managed by its senior personnel. The firm's broker/dealer, Brooks Houghton Securities, Inc., is a member of FINRA and SIPC. Please visit www.brookshoughton.com for more information on the firm and its services.

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