

BHC Partner Transaction:

EIG Serves as Exclusive Financial Advisor to Kirtland Records, LP in the Sale of the Bush Catalog of Master Recordings to Round Hill Music, LLC.



Transaction Summary

The Entertainment Investment Group, LLC ("EIG") is pleased to announce the sale of selected master recordings and related recording agreements of the band Bush (the "Catalog") from Kirtland Records, LP ("Kirtland") to Round Hill Music, LLC ("Round Hill"). EIG served as exclusive financial advisor to Kirtland in connection with the transaction.

Bush is a post-grunge alternative rock band founded in 1992 by guitarist and vocalist Gavin Rossdale. The Catalog includes 58 master recordings from five of Bush's albums representing most of the Band's iconic work, including the #1 recordings "Comedown," "Glycerine," "Swallowed," and "The Chemicals Between Us." These copyrights helped define the post-Nirvana rock era and remain highly popular with audiences today.

About Kirtland

Kirtland is a Texas based independent record label founded in 2003 by John Kirtland, formerly the drummer for Deep Blue Something, best known for the hit single "Breakfast at Tiffany's." The company's roster of artists includes the Toadies, Bob Schneider and Sara Hickman.

About Round Hill

Round Hill is a New York based full-service, creative music company founded in 2011 by Josh Gruss. In addition to a growing roster of active songwriters, the company has acquired a number of music copyrights and catalogs of music copyrights since its founding, including the catalogs of Arthouse Entertainment, Gil Music, GPS, Gerald Marks, and Charlie McKnight. The company's catalog includes a number of hits from the Beatles, Bruno Mars, Cee Lo Green, Katy Perry, and Flo Rida, among others.

About EIG

EIG is a Los Angeles based boutique investment and merchant bank founded in 2010 with expertise in a number of media and entertainment industry sectors, including content distribution, filmed content, location-based entertainment, music rights, and musical theater. Within these areas, the firm provides investment banking, merchant banking, corporate advisory, and asset management services.

About Brooks, Houghton & Company

Brooks, Houghton & Company, Inc. ("BHC") is a New York based merchant bank formed in 1989 and dedicated to providing corporate finance advisory services and direct investment to middle-market private and public companies and emerging-growth companies operating in diversified industries. The firm's broker/dealer, Brooks Houghton Securities, Inc. ("BHS"), is a registered member of FINRA and SIPC. The securities placed by EIG are offered through BHS.

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