

BHC Partner Transaction Announcement:

EIG Serves as Exclusive Financial Advisor to FS Media Holding Co (Jersey) Limited in the Sale of a Catalog of Music Publishing Copyrights to Reservoir Media Management, Inc.



Transaction Summary

The Entertainment Investment Group, LLC ("EIG") is pleased to announce the sale of music publishing copyrights (the "Catalog") by FS Media Holding Co (Jersey) Limited ("FS Media") to Reservoir Media Management, Inc. ("Reservoir"). EIG served as exclusive financial advisor to FS Media in connection with the transaction.

The Catalog consists of over 26,000 songs, including some of the most iconic songs of the last 70 years, including songs written and/or performed by Duke Ellington, Richard Berry, Chubby Checkers, Leon Russell, The Carpenters, Jefferson Airplane, Sheryl Crow, Lifehouse, Bob Marley, The Trampmps, John Denver, Brooks and Dunn, Kelly Clarkson, Creed, Finger Eleven and Skid Row.

This represents the second advisory transaction completed recently by EIG under its strategic alliance with Brooks, Houghton & Company, Inc. ("BHC"). EIG and BHC have partnered to complement and enhance their respective media & entertainment investment banking capabilities for clients. EIG also utilizes the BHC platform for broker/dealer transactions and to comply with FINRA regulations.

About FS Media

Founded in 2007 as an investment vehicle, since its inception, FS Media has acquired and compiled one of the largest independently owned collections of song copyrights in the world. The Catalog contains a number of high-profile songs and catalogs across multiple genres, most notably, the Dimensional/DreamWorks, Wind-Up and Sheryl Crow music publishing catalogs, including such hits as Chubby Checker's "The Twist", The Kingsmen's "Louie Louie", Duke Ellington's "Take The 'A' Train", and The Trampmps' "Disco Inferno".

About Reservoir

Reservoir is an independent New York City based music publisher with offices in Toronto,

London, and Dublin. The company has acquired a number of catalogs of music copyrights since its founding in 2007, including TVT Music Enterprises, Reverb Music, P&P Songs, Black Fountain Music, and Nickel Shoe Music. The company also represents works written by "Big Kenny" Alphin, Vicky McGehee, John Rich, and Bruce Roberts. Prior to its acquisition of the Catalog, the company published over 100 #1 songs written and/or performed by 50 Cent, 2 Chainz, Aaliyah, Beyoncé, Donna Summer, Madonna, Justin Timberlake, and Usher, among others.

About EIG

EIG is a Los Angeles based boutique investment and merchant bank founded in 2010 with expertise in a number of media & entertainment industry sectors, including content distribution, filmed content, location-based entertainment, music rights, and musical theater. Within these areas, the firm provides investment banking, merchant banking, corporate advisory, and asset management services.

About Brooks, Houghton & Company

Brooks, Houghton & Company, Inc. ("BHC") is a New York based merchant bank formed in 1989 and dedicated to providing corporate finance advisory services and direct investment to middle-market private and public companies and emerging-growth companies operating in diversified industries. The firm's broker/dealer, Brooks Houghton Securities, Inc. ("BHS"), is a registered member of FINRA and SIPC. The securities placed by EIG are offered through BHS.

For more information about this transaction or the services of EIG or BHC, please contact:

Jerome Kamer
Managing Partner, EIG
jkamer@eig-us.com
Tel: (310) 289-7821

Jason Somerville
Managing Partner, EIG
jsomerville@eig-us.com
Tel: (310) 289-7822

Anthony Moretti
Managing Director, BHC
amoretti@brookshoughton.com
Tel: (212) 329-1667

444 Madison Avenue | 25th Floor | New York | NY | 10022
Merchant Banking for the Middle Market since 1989 – www.BrooksHoughton.com